

THE FIVE SECRETS OF ASSET PRESERVATION

ASSET PRESERVATION:

1. Requires Control, Predictability and Safety.
2. Requires the investment not be tied to risk, i.e.; Stocks, mutual funds, bonds, variable annuities, real estate.
3. Develops a plan that anticipates income needed at retirement and taxes at time of distribution.
4. Cannot be achieved unless gains are locked in and allowed to compound and principle is never subject to loss.
5. Requires advanced specific estate planning techniques.



Pension plans, IRA's, 401k, TSA's, SEP, and 403b have all been adversely affected and some have even gone broke due to one or all of these 5 factors.

One year C.D.'s are now averaging 0.50% and the Stock Market is erratic. Don't let the Banking Industry or Wall Street plan your retirement.

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THERE ARE 163 MORE SECRETS
I'm Clark D. Pace, CALL ME!
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